## Coaching for Impact

# Helping entrepreneurs achieve their business goals

We'll pair you with a Senior Business Consultant for executive coaching and access to education, banking solutions and more.

### Get connected to a Senior Business Consultant today:

Joy Butts V.P. Sr. Business Consultant 212.894.3580 joy.butts@chase.com



**Scan the QR code** or visit chase.com/CoachingForImpact

#### Explore ways to take your business further

Every business is different. That's why our Senior Business Consultants will work with you to create a custom plan to help your business grow. They'll also provide networking opportunities and access to specialists who can deliver ongoing support and education to help you optimize your business.

#### Coaching for Impact<sup>™</sup> provides:

- **Dedicated 1:1 coaching:** Get comprehensive information on everything from planning and marketing to the proper use of credit and capital, all tailored to your needs.
- Seminars, workshops and events: Learn business fundamentals and best practices, from cash flow and access to capital, to operations and development, even building a team of advisors.
- **Real-world resources:** Put your skills to work with interactive exercises and informative articles.

What the program delivered was the ability to better understand how the numbers coming into our business tell a story about where we are — and then how to use that story to guide where we want to be."

- Philomina Kane Founder, KIN Apparel



# Your Senior Business Consultant works together with our broader Chase business team to help your business grow

#### **Chase Branch Network**

Chase provides access to 4,700 branches nationwide, so you can easily access our products, services and specialists.

#### **Business Relationship Managers**

A team of professionals that can help your business thrive with the right solutions.

#### **Community Managers**

Local ambassadors who build relationships with key community leaders, non-profit partners and small businesses at the neighborhood level.

#### **Home Lending Advisors**

Whether you're looking to buy a new property, refinance or improve your existing one, our Lending Advisors are here to help.

#### Government and Not-for-Profit Senior Relationship Managers

This trusted and knowledgeable team provides financial solutions that can help municipal and nonprofit organizations achieve their goals.

#### **Business Solutions Bankers**

Get support from our bankers that help you stay connected and on track to help keep your business moving forward.



This material is for Informational/Educational Purposes Only: The opinions expressed in this material may differ from the official policy or position of (or endorsement by) JPMorgan Chase & Co. or its affiliates. Opinions and strategies described may not be appropriate for everyone, and are not intended as specific advice/recommendations for any individual or business. The material is not intended to provide legal, tax, or financial advice or to indicate the availability or suitability of any JPMorgan Chase Bank, N.A. product or service. You should carefully consider your needs and objectives before making any decisions, and consult the appropriate professional(s). Outlooks and past performance are not guarantees of future results. JPMorgan Chase & Co. and its affiliates are not responsible for, and do not provide or endorse third party products, services or other content.

The testimonials in this material are the sole opinions, findings or experiences of the customer and not those of JPMorgan Chase Bank, N.A. or any of its affiliates. These opinions, findings, or experiences may not be representative of all views or what all customers may achieve. JP Morgan Chase Bank, N.A. nor any of its affiliates are liable for decisions made or actions taken in reliance on any of the testimonial information provided.

The above information is for discussion purposes only. Participation in the Coaching for Impact Program is subject to availability. You should carefully consider your needs and objectives before making any decisions and consult the appropriate professional(s).

Deposit products and services provided by JPMorgan Chase Bank, N.A. Member FDIC. Equal Opportunity Lender. ©2024 |PMorgan Chase & Co.